

[Contents]

<u>FinTech:</u>

- First, an overview of FinTech will be provided.
 - Explanation of the trends in the Japanese FinTech market such as investment, etc., and the sectors and technologies of the FinTech
- Next, a detailed explanation will be given on trends in the three financial services sectors (banking, securities and insurance)

2	Settlement, remittance and financing	(Banking)
3	Asset management	(Securities)
4	Insurance	(Insurance companies)

• In addition to the above sectors, information on the blockchain technology, which is the focus of much attention, will be offered with the development of the legal system in Japan, etc., as the backdrop

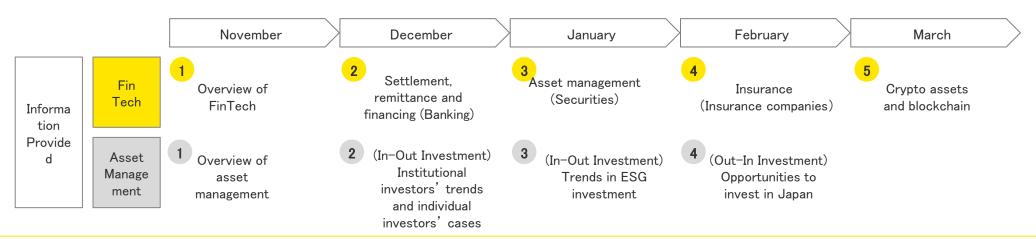
5 Crypto assets and blockchain

[Timeline]

Asset Management:

- First, an overview of the asset management market will be provided.
 - 1 Explanation of the landscape and demographics of the Japanese asset management market (types of investors and amounts of assets held, types of assets invested, etc.)
 - Introduction of players in the investment chain
- Next, asset management will be categorized based on In-Out (Investing Japanese capital abroad) and Out-In (Investing foreign capital into Japan)
- > [In-Out] Goal: Deepen understanding about Japanese investors
 - 2 An overview of institutional investors' trends (their preferences in investment methods and destinations (assets); and an introduction of changes in individual investors
 - **3** Trends in ESG investment (of particular interest to investors as a theme)
- > [Out-In] Goal: Deepen understanding about investment destinations in Japan

4 Investment opportunities in Japan (Attractiveness as an investment destination, corporate financial needs, etc.)



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